

***This portion MUST be returned with your payment to ensure proper credit. THANK YOU***

ACCOUNT BILLED
ENERGY FUELS RESOURCES CORP

PROJECT NAME
ENERGY QUEEN

PERMIT ID
M370043

DUE DATE
07/29/2010

ANNUAL FEE
\$ 500

AMOUNT DUE
\$ 500

<input checked="" type="checkbox"/> FEE ENCLOSED	<input type="checkbox"/> FEE NOT ENCLOSED*
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Approval to mine or conduct exploration is automatically withdrawn if annual permit fees are not paid by the date due.

DIVISION OF OIL GAS AND MINING  
1594 WEST NORTH TEMPLE SUITE 1210  
PO BOX 145801  
SALT LAKE CITY UT 84114-5801

If reclamation is complete, please submit form MR-SITE to request either a full or partial release. The permit fee is not required if the entire site has been regraded and seeded; The Division will verify the reclamation work.

Forms and other permit-related information are available on the Web at <http://ogm.utah.gov/minerals> or you can call (801) 538-5291 for more information.

**DIV. OF OIL, GAS & MINING**

*Please make check payable to:*  
**Division of Oil, Gas and Mining**

RECEIVED  
JUL 14 2010